

By E-mail Submission

April 08, 2024

To,
BSE Limited
P J Tower, Dalal Street,
Fort, Mumbai – 400 001.
Email: corp.relations@bseindia.com
Security Code: 542599

Roopshri Resorts Limited
Compliance Officer
S. No 246, Plot No 99, Hotel Alexander, Matheran,
Tal - Karjat, Raigad-410102, Maharashtra, India
Email: info@roopshriresorts.co.in

Ref.: Roopshri Resorts Limited

Sub: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 2,79,000 equity shares by way of Preferential Issue of Roopshri Resorts Limited, on March 16, 2024.

Yours Faithfully



Shreyas Shah
Promoter

Enclosure: As above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

| | | | |
|--|-------------------------------------|--|--|
| Name of the Target Company (TC) | Roopshri Resorts Limited (ROOPSHRI) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shreyas Shah | | |
| Whether the Acquirer belongs to Promoter/Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed | BSE Limited (BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. Total Share / Voting Capital | % w.r.t. Total Diluted Share / Voting Capital |
| Before the acquisition / disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights <i>(Please refer note (2) below)</i> | 2,48,535 | 4.26% | 4.26% |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 2,48,535 | 4.26% | 4.26% |
| Details of Acquisition /Sale | Number | % w.r.t. Total Share / Voting Capital | % w.r.t. Total Diluted Share / Voting Capital |
| a) Shares carrying voting rights acquired / sold | 2,79,000 | 3.05% | 3.05% |
| b) VRs acquired / sold otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked / released by the acquirer | Nil | Nil | Nil |

| | | | |
|----------------------|----------|-------|-------|
| e) Total (a+b+c+/-d) | 2,79,000 | 3.05% | 3.05% |
|----------------------|----------|-------|-------|

| After the Acquisition / Sale, holding of: | Number | % w.r.t. Total Share / Voting Capital | % w.r.t. Total Diluted Share / Voting Capital |
|---|------------------------|---------------------------------------|---|
| a) Shares carrying voting rights acquired | 5,27,535 | 7.31% | 7.31% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 5,27,535 | 7.31% | 7.31% |
| Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Preferential Allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 16, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 5,83,60,200 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 7,21,90,200 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,38,30,000 | | |



Shreyas Shah
Promoter

Date: April 08, 2024
Place: Mumbai